

|                       |   | Statement Showing Shareholding Pattern |                        |  |   |                            |  |                 |
|-----------------------|---|--|------------------------|--|---|----------------------------|--|-----------------|
| Name of the Company : |   | PREM SOMANI FINANCIAL SERVICES LTD.    |                        |  |   |                            |  |                 |
| Scrip Code :          |   | 530669                                 | Quarter Ended          |  | 30.06.2012  |                            |  |                 |
| Category code         | Category of Shareholder   | Number of Shareholders                 | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of |                            | Shares Pledged or otherwise encumbered |                 |
|                       |   |  |                        |  | As a percentage of(A+B) <sup>1</sup>                  | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| <b>(A)</b>            | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                        |  |                        |  |   |                            |  |                 |
| <b>1</b>              | <b>Indian</b>   |  |                        |  |   |                            |  |                 |
| (a)                   | Individuals/ Hindu Undivided Family   | 26                                     | 942400                 | NIL  | 28.53   | 28.53                      | 0                                      | 0.00            |
| (b)                   | Central Government/ State Government(s)   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (c)                   | Bodies Corporate  | 1                                      | 54100                  | NIL  | 1.64  | 1.64                       | 0                                      | 0.00            |
| (d)                   | Financial Institutions/ Banks   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (e)                   | Any Others(Specify)   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (e-i)                 |   |  |                        |  |   |                            |  |                 |
| (e-ii)                |   |  |                        |  |   |                            |  |                 |
|                       | <b>Sub Total(A)(1)</b>  | <b>27</b>                              | <b>996500</b>          | <b>0</b>                                     | <b>30.17</b>  | <b>30.17</b>               | <b>0</b>                               | <b>0.00</b>     |
| <b>2</b>              | <b>Foreign</b>  |  |                        |  |   |                            |  |                 |
| a                     | Individuals (Non-Residents Individuals/ Foreign Individuals)                          | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| b                     | Bodies Corporate  | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| c                     | Institutions  | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| d                     | Any Others(Specify)   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| d-i                   |   |  |                        |  |   |                            |  |                 |
| d-ii                  |   |  |                        |  |   |                            |  |                 |
|                       | <b>Sub Total(A)(2)</b>  | <b>0</b>                               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>   | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>     |
|                       | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>27</b>                              | <b>996500</b>          | <b>0</b>                                     | <b>30.17</b>  | <b>30.17</b>               | <b>0</b>                               | <b>0.00</b>     |
| <b>(B)</b>            | <b>Public shareholding</b>  |  |                        |  |   |                            |  |                 |
| <b>1</b>              | <b>Institutions</b>   |  |                        |  |   |                            |  |                 |
| (a)                   | Mutual Funds/ UTI   | 1                                      | 150000                 | 0  | 4.54  | 4.54                       | 0                                      | 0.00            |
| (b)                   | Financial Institutions / Banks  | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (c)                   | Central Government/ State Government(s)   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (d)                   | Venture Capital Funds   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (e)                   | Insurance Companies   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (f)                   | Foreign Institutional Investors   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (g)                   | Foreign Venture Capital Investors   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (h)                   | Any Other (specify)   | 0                                      | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (h-i)                 |   |  |                        |  |   |                            |  |                 |
| (h-ii)                |   |  |                        |  |   |                            |  |                 |
|                       | <b>Sub-Total (B)(1)</b>   | <b>1</b>                               | <b>150000</b>          | <b>0</b>                                     | <b>4.54</b>   | <b>4.54</b>                | <b>0</b>                               | <b>0.00</b>     |
| <b>B 2</b>            | <b>Non-institutions</b>   |  |                        |  |   |                            |  |                 |
| (a)                   | Bodies Corporate  | 21                                     | 134800                 | 0  | 4.08  | 4.08                       | 0                                      | 0.00            |
| (b)                   | Individuals   |  |                        |  |   |                            |  |                 |
| I                     | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2861                                   | 1756400                | 0  | 53.17   | 53.17                      | 0                                      | 0.00            |
| II                    | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 13                                     | 242200                 | 0  | 7.33  | 7.33                       | 0                                      | 0.00            |
| (c)                   | Any Other (specify)   |  |                        |  |   |                            |  |                 |
| (c-i)                 | NRI'S   | 16                                     | 23500                  | 0  | 0.71  | 0.71                       | 0                                      | 0.00            |
| (c-ii)                |   |  |                        |  |   |                            |  |                 |
|                       | <b>Sub-Total (B)(2)</b>   | <b>2911</b>                            | <b>2156900</b>         | <b>0</b>                                     | <b>65.29</b>  | <b>65.29</b>               | <b>0</b>                               | <b>0.00</b>     |

|            |  |             |                |          |              |              |          |             |
|------------|--|-------------|----------------|----------|--------------|--------------|----------|-------------|
|            |  |             |                |          |              |              |          |             |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                              | <b>2912</b> | <b>2306900</b> | <b>0</b> | <b>69.83</b> | <b>69.83</b> | <b>0</b> | <b>0.00</b> |
|            |  |             |                |          |              |              |          |             |
|            | <b>TOTAL (A)+(B)</b>   | <b>2939</b> | <b>3303400</b> | <b>0</b> | <b>100</b>   | <b>100</b>   | <b>0</b> | <b>0.00</b> |
|            |  |             |                |          |              |              |          |             |
| <b>(C)</b> | Shares held by Custodians and against which Depository Receipts have been issued | <b>0</b>    | <b>0</b>       | <b>0</b> | <b>0.00</b>  | <b>0.00</b>  | <b>0</b> | <b>0</b>    |
|            |  |             |                |          |              |              |          |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>2939</b> | <b>3303400</b> | <b>0</b> | <b>0</b>     | <b>100</b>   | <b>0</b> | <b>0.00</b> |

| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”

| Sr. No.      | Name of the shareholder    | Total shares held |                                       | Shares pledged or otherwise encumbered |                 |   |
|--------------|----------------------------|-------------------|---------------------------------------|--|-----------------|---|
|              |                            | Number of shares  | As a % of grand total (A) +(B) +( C ) | Number                                 | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) |
| 1            | PREM LATA SOMANI           | 766100            | 23.19                                 | 0                                      | 0.00            | 0.00  |
| 2            | NARESH SOMANI              | 100               | 0.00                                  | 0                                      | 0.00            | 0.00  |
| 3            | NAVAL SOMANI               | 36700             | 1.11                                  | 0                                      | 0.00            | 0.00  |
| 4            | NAVNEET SOMANI             | 25000             | 0.76                                  | 0                                      | 0.00            | 0.00  |
| 5            | SOMANI SECURITIES LTD.     | 54100             | 1.64                                  | 0                                      | 0.00            | 0.00  |
| 6            | NIVESH SOMANI              | 17100             | 0.52                                  | 0                                      | 0.00            | 0.00  |
| 7            | RAMASAWAMI ROI AMBEDKAR    | 2500              | 0.00                                  | 0                                      | 0.00            | 0.00  |
| 8            | S.LALITH KUMAR ROONGTA     | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 9            | RAVI PRAKASH ROONGTA       | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 10           | DARIYA BAI SUMERMALL       | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 11           | NARAYANA SETTYVENKATA BHA. | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 12           | MEERA DEVI JALAN           | 200               | 0.01                                  | 0                                      | 0.00            | 0.00  |
| 13           | RAMA KRISHNA G. BHATT      | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 14           | G.DHANLAXMI                | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 15           | MANJU NATH                 | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 16           | GANPATI M. HEDGE           | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 17           | GONTLA SUBBARAYADU         | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 18           | SUMAN AGRAWAL              | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 19           | VIRENDRA MAHLOTRA          | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 20           | S PANNALAL TATIA           | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 21           | SUNIL KUMAR JALAN          | 4700              | 0.14                                  | 0                                      | 0.00            | 0.00  |
| 22           | SARITA SOMANI              | 22500             | 0.69                                  | 0                                      | 0.00            | 0.00  |
| 23           | NAGPATI N HEDGE            | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 24           | RAMESH CHANDRA MAHESHWAR   | 20000             | 0.61                                  | 0                                      | 0.00            | 0.00  |
| 25           | HEMLATA MAHESHWARI         | 10000             | 0.30                                  | 0                                      | 0.00            | 0.00  |
| 26           | MUKESH KUMAR JAIN          | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
| 27           | DEEPAK PATWARI             | 2500              | 0.08                                  | 0                                      | 0.00            | 0.00  |
|              |                            |                   |                                       |  |                 |   |
| <b>TOTAL</b> |                            | <b>996500</b>     | <b>30.17</b>                          | <b>0</b>                               | <b>0.00</b>     | <b>0.00</b>   |

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|--------------|-------------------------|----------------------------|---|
| 1            | NIL                     | 0                          | 0.00  |
| 2            | NIL                     | 0                          | 0.00  |
| 3            | NIL                     | 0                          | 0.00  |
| 4            | NIL                     | 0                          | 0.00  |
| 5            | NIL                     | 0                          | 0.00  |
| 6            | NIL                     | 0                          | 0.00  |
| 7            | NIL                     | 0                          | 0.00  |
| 8            | NIL                     | 0                          | 0.00  |
| 9            | NIL                     | 0                          | 0.00  |
|              |                         | 0                          | 0.00  |
|              |                         |                            |   |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>   |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | NIL   | 0                         | 0   | 0.00  |
| 2            | NIL   | 0                         | 0   | 0.00  |
| 3            | NIL   | 0                         | 0   | 0.00  |
| 4            | NIL   | 0                         | 0   | 0.00  |
| 5            | NIL   | 0                         | 0   | 0.00  |
| 6            | NIL   | 0                         | 0   | 0.00  |
| 7            | NIL   | 0                         | 0   | 0.00  |
| 8            | NIL   | 0                         | 0   | 0.00  |
| 9            | NIL   | 0                         | 0   | 0.00  |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | NIL                   | 0   | 0   | 0.00  |
| 2            | NIL                   | 0   | 0   | 0.00  |
| 3            | NIL                   | 0   | 0   | 0.00  |
| 4            | NIL                   | 0   | 0   | 0.00  |
| 5            | NIL                   | 0   | 0   | 0.00  |
| 6            | NIL                   | 0   | 0   | 0.00  |
| 7            | NIL                   | 0   | 0   | 0.00  |
| 8            | NIL                   | 0   | 0   | 0.00  |
| 9            | NIL                   | 0   | 0   | 0.00  |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       | <b>0</b>  | <b>0</b>                                    | <b>0.00</b>   |

(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|------------------|--|
| 1            | CRB MUTUAL FUND         | 150000           | 4.54   |
| 2            | MADHAV PRASAD AGARWAL   | 42800            | 1.30   |
| 3            |                         |                  |  |
| 4            |                         |                  |  |
| 5            |                         |                  |  |
| 6            |                         |                  |  |
| 7            |                         |                  |  |
| 8            |                         |                  |  |
| 9            |                         |                  |  |
| 10           |                         |                  |  |
|              |                         |                  |  |
|              |                         |                  |  |
| <b>TOTAL</b> |                         | <b>192800</b>    | <b>5.84</b>  |



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            |   |                  |  |                     |   |                                       |  |  |
| 2            |   |                  |  |                     |   |                                       |  |  |
| 3            |   |                  |  |                     |   |                                       |  |  |
| 4            |   |                  |  |                     |   |                                       |  |  |
| 5            |   |                  |  |                     |   |                                       |  |  |
| 6            |   |                  |  |                     |   |                                       |  |  |
| 7            |   |                  |  |                     |   |                                       |  |  |
| 8            |   |                  |  |                     |   |                                       |  |  |
| 9            |   |                  |  |                     |   |                                       |  |  |
| 10           |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>0</b>         |  | <b>0</b>            |   |                                       |  | <b>0</b>   |